

## EuroCham Business Climate Index Quarter 4 - 2016



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1. Business situation of your enterprise in the last quarter	
Excellent	11.10%
Good	62.20%
Neutral	21.10%
Not good	3.30%
Very Poor	2.20%
2. Base on the business performance of recent Quarters, Business Outlook for your Enterprise in the next quarter	
Excellent	10.00%
Good	65.60%
Neutral	22.20%
Not good	0.00%
Very poor	2.20%
3. How do you assess the Macroeconomic outlook for Vietnam in the next quarter?	
Stabilisation and improvement	51.10%
Deterioration	11.10%
No change	37.80%
4. Will inflation have an impact on your business in Vietnam in the next quarter	
No impact	17.80%
Minor impact	61.10%
Significant impact	18.90%
Threatening my business	2.20%
5. Expected % of VND depreciation (against USD) in next quarter	
6. Member Sector	
Manufacturing	24.40%
Trading	20.00%
Services	37.80%
Other	17.80%
7. Number of Employees	
<50	37.80%
<100	16.70%
<250	11.10%
<500	14.40%
>500	20.00%
8. Expected headcount development in next quarter	
Significant increase	12.20%
Increase a little bit	44.40%
Maintain same level	35.60%
Reduce a little bit	6.70%
Reduce significantly	0.00%
No estimation	1.10%
9. Expected investment plans in the next quarter?	
Significant increase	8.90%
Increase a little bit	40.00%
Maintain same level	40.00%
Reduce a little	4.40%
Reduce significantly	1.10%
No estimation	5.60%
10. Expected number of orders/revenue in the next quarter	
Significant increase	20%
Increase a little bit	53.30%
Maintain same level	17.80%
Reduce a little	3.30%
Reduce significantly	3.30%
No estimation	2.20%