

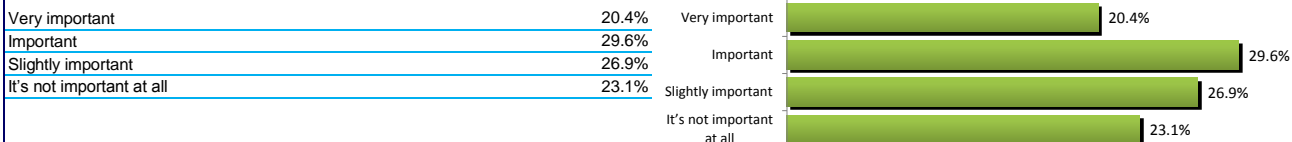
EuroCham Business Climate Index Quarter 3 - 2016



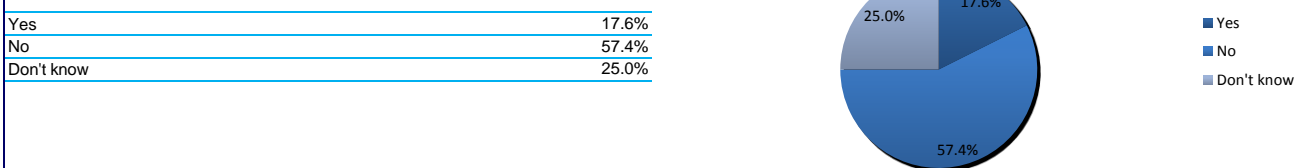
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Hot Question

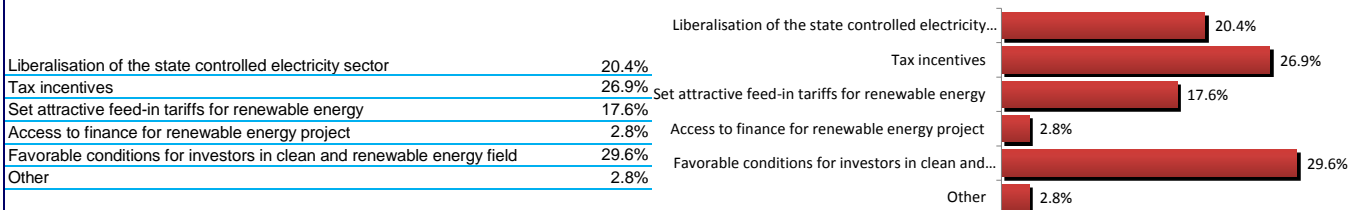
How important is the availability of clean and renewable energy to your operations in Vietnam?



If air pollution levels in Vietnam continue to raise, would you consider relocating your business outside of Vietnam?

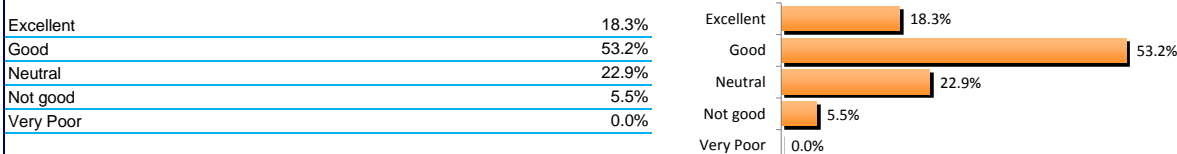


Which of the below listed regulatory changes do you think would have the strongest impact to attract foreign investment in the clean and renewable energy sector

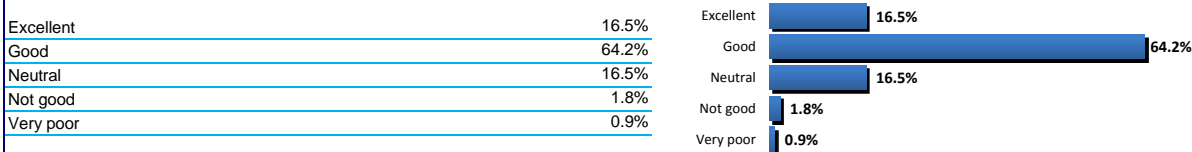


Regular Questions

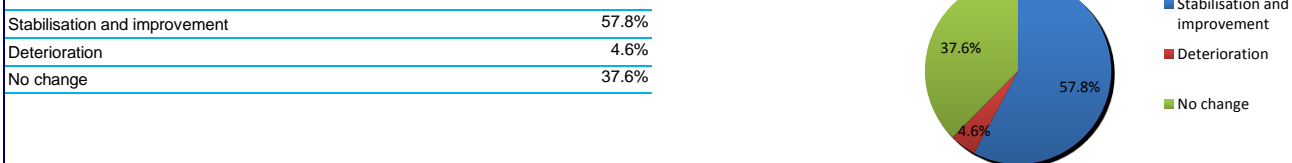
1. Business situation of your enterprise in the last quarter



2. Base on the business performance of recent Quarters, Business Outlook for your Enterprise in the next quarter

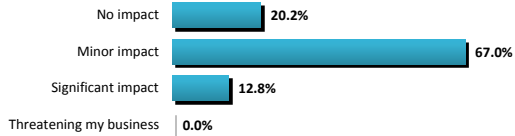


3. How do you assess the Macroeconomic outlook for Vietnam in the next quarter?



4. Will inflation have an impact on your business in Vietnam in the next quarter

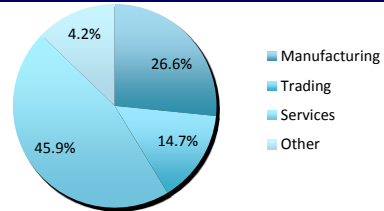
No impact	20.2%
Minor impact	67.0%
Significant impact	12.8%
Threatening my business	0.0%



5. Expected % of VND depreciation (against USD) in next quarter 2%

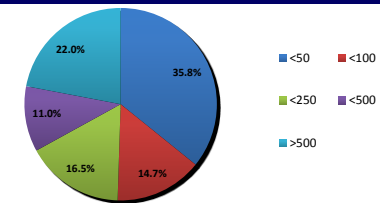
6. Member Sector

Manufacturing	26.6%
Trading	14.7%
Services	45.9%
Other	12.8%



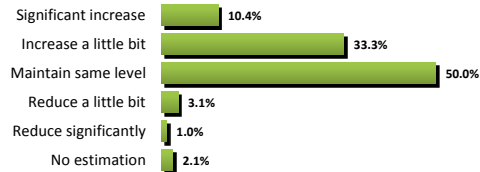
7. Number of Employees

<50	35.8%
<100	14.7%
<250	16.5%
<500	11.0%
>500	22.0%



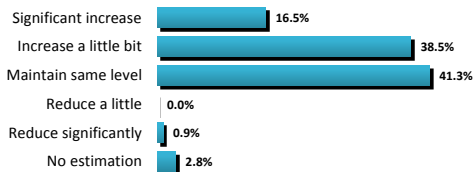
8. Expected headcount development in next quarter

Significant increase	10.4%
Increase a little bit	33.3%
Maintain same level	50.0%
Reduce a little bit	3.1%
Reduce significantly	1.0%
No estimation	2.1%



9. Expected investment plans in the next quarter?

Significant increase	16.5%
Increase a little bit	38.5%
Maintain same level	41.3%
Reduce a little	0.0%
Reduce significantly	0.9%
No estimation	2.8%



10. Expected number of orders/revenue in the next quarter

Significant increase	24.8%
Increase a little bit	53.2%
Maintain same level	19.3%
Reduce a little	0.9%
Reduce significantly	0.9%
No estimation	0.9%

